(1)(a) Statement showing ShareHolding Pattern

Name of the Company: G M Breweries Ltd

Quarter Ended : 30-06-2012 Scrip Code : 507488

Partly paid-up Shares	INA of Partly naid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - D	0		
Outstanding Conv. Securities	No.of Outstanding Securities	As a % of Total no.of O/S Conv.Securities	As a % of Total no.of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - E	0		

Warrants :	INO of Warrants	As a % of Total no.of Warrants	As a % of Total no.of shares of the Co., assuming full conv.
Held by Promotors/ Promoters Group	0		
Held by Public	0		
TOTAL - F	0		

Total paid-up Capital of the	
Company assum- ing full	
conv. Of warrants & securities	9358100

Scrip Code: 507488

Quarter Ended: 30-06-2012

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized	Total shareho percentage number of	of total	otherwise o	ledged or encumbered
				form	As a percentage of(A+B) ¹	As a percenta ge of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
a	Individual Huf	3	5965768	5965768	63.750	63.750	122400	2.052
b	Central/State Gov	0	0	0	0.000	0.000	0	0.000
с	Bodies Corporates	1	999548	999548	10.681	10.681	0	0.000
d	Fins / Banks	0	0	0	0.000	0.000	0	0.000
e	Any Other specify	0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(1)	4	6965316	6965316	74.431	74.431	122400	1.757
	P .							
2	Foreign			0	0.000	0.000		0.000
a	Indv NRI/For Ind	0	0	0	0.000	0.000	0	0.000
b	Bodies Corporate	0	0	0		0.000	0	0.000
c d	Institutions Any Other Specify	0	0	0		0.000	0	0.000
	Sub Total(A)(2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2)	4	6965316	6965316	74.431	74.431	122400	1.757
(B)	Public shareholding							
1	Institutions							
a	Mutual Funds	0	0	0	0.000	0.000		
b	Fins / Banks	0	0	0	0.000	0.000		
c	Central/State Govt	0	0	0		0.000		
d	Venture Cap Fund	0	0	0		0.000		
e	Insurance Comp(s)	0	0	0	0.000	0.000		
f	Foreign Ins Invest	1	68154	68154	0.728	0.728		
g	Foreign Ven Cap In	0	0	0		0.000		
<u>-</u> h	Any Other -S pecify	0	0			0.000		

Scrip Code: 507488

Quarter Ended: 30-06-2012

Category code	Category of Shareholder	Number of Shareholders			Total shareho percentage number of	of total	Shares pledged or otherwise encumbered	
				form	As a percentage of(A+B) ¹	As a percenta ge of (A+B+C)	Number of shares	As a % of Total No. of Shares
	Sub-Total (B)(1)	1	68154	68154	0.728	0.728		
B 2	Non-institutions							
a	Bodies Corporates	153	172911	167511	1.848	1.848		
b	Individuals							
	i) upto Rs 1-Lac	6657	1734415	1251212	18.534	18.534		
	ii) above Rs1-Lac	9	212306	212306	2.269	2.269		
с	Any Other -Clr-Mem	23	33189	33189	0.355	0.355		
	-OCB	0	0	0	0.000	0.000		
	-NRI	59	171809	171809	1.836	1.836		
	Sub-Total (B)(2)	6901	2324630	1836027	24.841	24.841		
(B)	Total (B)= (B)(1)+(B)(2)	6902	2392784	1904181	25.569	25.569		
	TOTAL (A)+(B)	6906	9358100	8869497		100.000	122400	1.30
(C)	Held by Custodians against Depository Receipts							
	PROMOTER & PRO GRP	0	0	0		0.000		
	PUBLIC	0	0	0		0.000		
	GRAND TOTAL (A)+(B)+(C)	6906	9358100	8869497		100.000	122400	1.30

Sr.No	Notes

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Ref- No	Name of the shareholder	Total Sha	res held	Shares pledged or otherwise encumbered			Details of warrant				convertible rities
			Number	As a % of grand total (A)+(B)+(C)	Number	% of Total shares held	As a % of grand total (A)+(B)+(C)		As a % of total No of warrants of the same class		As a % of total No of convertible securities of the same class	
1	10004596	JYOTI J ALMEIDA	191677	2.048	0	0.000	0.000	0	0.000	0	0.000	
2	10004619	JIMMY W ALMEIDA	5651691	60.394	0	0.000	0.000	0	0.000	0	0.000	
3	10004676	ALMEIDA HOLDINGS PVT LTD	999548	10.681	0	0.000	0.000	0	0.000	0	0.000	
4	10128279	JIMMY WILLIAM ALMEIDA	122400	1.308	122400	100.000	1.308	0	0.000	0	0.000	
		Total Promoter & Promoter Group	6965316	74.431	122400	1.757	1.308	0	0.000	0	0.000	

Total shares
(including
underlying shares
assuming full
conversion of
warrant and
convertible
securities) as a %
of diluted share
capital

2.048
60.394
10.681
1.308
74.431

(I)(c)		showing holding of securities (including shares, and holding more than 1% of the total number of		e securities) of 1	persons belo	nging to the cate	gory		
Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	of			Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of	
		iı S p	indicated in Statement at para (I)(a) above}	Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	diluted share capital	
				0.000					
	1								
		Total		0.000	0	0.000	0	0.000	0.00
		Total		0.000	J	0.000	0	0.000	0.00
	1								
	1								

(I)(c)		showing holding of securities (including shod holding more than 5% of the total number		le securities) of perso	ons (together	r with PAC) belo	nging to the cat	egory	
Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	and convertible securities) as a % of diluted share capital
				0.000					
		Total -Public [5% & above]		0 0.000	0	0.000	0	0.000	0.000
		Total -Public [5% & above]		0.000	0	0.000	0	0.000	0.000

(I)(d) Statement showing details of locked-in shares

Sr. No.	Ref- Num	Cat	Name of the shareholder	Number of	Locked-in shares as
				locked-in shares	a percentage of total
					number of shares
					{i.e., Grand Total
					$(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$
					indicated in
					Statement at para
					(I)(a) above}
			Total Locked in Shares	0	0.000

(II)(a) Statement showing details of Depository Receipts (DRs)

Ref-Num	Name of theHolder	Type of	Number of	Number of shares	Shares underlying
		outstanding DR	outstanding	underlying	outstanding DRs as a
		(ADRs, GDRs,	DRs	outstanding DRs	percentage of total
		SDRs, etc.)			number of shares
					{i.e., Grand Total
					$(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$
					indicated in
					Statement at para
					(I)(a) above}
	Ker-Ivuiii		outstanding DR	outstanding DR (ADRs, GDRs, DRs	outstanding DR (ADRs, GDRs, SDRs, etc.) outstanding DR outstanding DRs outstanding DRs

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying</u> <u>shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares</u>

Sr. No.	Ref-Num	outstanding DR	outstanding DRs	shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}