(1)(a) Statement showing ShareHolding Pattern

Name of the Company :G M Breweries LtdQuarter Ended : 31-12-2012Scrip Code : 507488

Partly paid-up Shares	No.of Partly paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - D	0		
Outstanding Conv. Securities	No.of Outstanding Securities	As a % of Total no.of O/S Conv.Securities	As a % of Total no.of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - E	0		

Warrants :	No.of Warrants		As a % of Total no.of Warrants	As a % of Total no.of shares of the Co., assuming full conv.		
Held by Promotors/ Promoters Group		0				
Held by Public		0				
TOTAL - F		0				

Total paid-up Capital of the		
Company assum- ing full		
conv. Of warrants & securities	9358100	

Scrip Code : 507488 Quarter Ended : 31-12-2012

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized	Total shareho percentage number of	of total	Shares pledged or otherwise encumbered	
				form	As a percentage of(A+B) ¹	As a percenta ge of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
а	Individual Huf	3	5965768	5965768	63.750		122400	2.052
b	Central/State Gov	0	0	0	0.000	0.000	0	0.000
с	Bodies Corporates	1	999548	999548	10.681	10.681	0	0.000
d	Fins / Banks	0	0	0			0	
e	Any Other specify	0	0	0		0.000	0	
e-1		0	0	0		0.000	0	
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(1)	4	6965316	6965316	74.431	74.431	122400	1.757
2	Foreign							
a	Indv NRI/For Ind	0	0	0	0.000	0.000	0	0.000
b	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
с	Institutions	0	0	0	0.000	0.000	0	0.000
d	Qualified For.Inv.	0	0	0	0.000	0.000	0	0.000
е	Any Other Specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2)	4	6965316	6965316	74.431	74.431	122400	1.757
(B)	Public shareholding					1		
1	Institutions					1		
a	Mutual Funds	0	0	0	0.000	0.000		
b	Fins / Banks	0	0	0	0.000	0.000		
c	Central/State Govt	0	0	0				
d	Venture Cap Fund	0	0	0		0.000		
e	Insurance Comp(s)	0	0	0		0.000		
f	Foreign Ins Invest	1	2259	2259	0.024	0.024		
g	Foreign Ven Cap In	0	0	0	0.000	0.000		

Scrip Code : 507488 Quarter Ended : 31-12-2012

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized	Total shareho percentage number of	of total shares	otherwise of	ledged or encumbered
				form	As a	As a	Number of	As a
					percentage	percenta	shares	% of Total
					of(A+B) ¹	ge of		No. of
						(A+B+C)		Shares
h	Qualified For.Inv.	0	0	0	0.000	0.000		
i	Any Other -Specify	0	0	0	0.000	0.000		
i-1		0	0	0	0.000	0.000		
i-2		0	0	0	0.000	0.000		
	Sub-Total (B)(1)	1	2259	2259	0.024	0.024		
B 2	Non-institutions							
a	Bodies Corporates	165	192431	187031	2.056	2.056		
b	Individuals	105	1)2131	10/051	2.050	2.050		
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	i) upto Rs 1-Lac	6683	1749141	1268638	18.691	18.691		
	ii) above Rs1-Lac	9	235141	235141	2.513	2.513		
с	Oualified For.Inv.	0	0	0	0.000	0.000		
d	Any Other -Clr-Mem	28	44267	44267	0.473	0.473		
d-1		0	0	0	0.000	0.000		
d-2		0	0	0	0.000	0.000		
	-OCB	0	0	0	0.000	0.000		
	-NRI	54	169545	169545	1.812	1.812		
	Sub-Total (B)(2)	6939	2390525	1904622	25.545	25.545		
( <b>B</b> )	Total (B)= (B)(1)+(B)(2)	6940	2392784	1906881	25.569	25.569		
	TOTAL (A)+(B)	6944	9358100	8872197		100.000	122400	1.308
(C)	Held by Custodians against Depository Receipts							
	PROMOTER & PRO GRP	0	0	0		0.000		
	PUBLIC	0	0	0		0.000		
	GRAND TOTAL (A)+(B)+(C)	6944	9358100	8872197		100.000	122400	1.308

Sr.No	Notes

#### (I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr. No.	Ref- No	Name of the shareholder	Total Sha Number	As a % of grand total (A)+(B)+(C)	Shares pledged	d or otherwise % of Total shares held	e encumbered As a % of grand total (A)+(B)+(C)	As a % of Number of grand total warrants (A)+(B)+(C) held warrants the same			convertible rities As a % of total No of convertible securities of	Total shares (including underlying shares assuming full conversion of warrant and convertible
									class		the same class	securities) as a % of diluted share capital
1	10128279	JIMMY WILLIAM ALMEIDA	122400	1.308	122400	100.000	1.308	0	0.000	0	0.000	1.308
2	14165913	JYOTI JIMMY ALMEIDA	191677	2.048	0	0.000	0.000	0	0.000	0	0.000	2.048
3	14165948	JIMMY WILLIAM ALMEIDA	5651691		0	0.000	0.000	0	0.000	0	0.000	60.394
4	14182234	ALMEIDA HOLDINGS PVT LTD	999548	10.681	0	0.000	0.000	0	0.000	0	0.000	10.681
		Total Promoter & Promoter Group	6965316	74.431	122400	1.757	1.308	0	0.000	0	0.000	74.431

( <b>I</b> )( <b>c</b> )	Statement showi	ing holding of securities (including shares, warra	nts, convertible sec	urities) of perso	ons belongin	g to the category	7		
	"Public" and ho	lding more than 1% of the total number of shares	<u>s</u>						
Sr. No. Ref	Ref-Num	Name of the shareholder	1 5 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	indicated in Statement at para (I)(a) above}	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	securities) as a % of diluted share capital
				0.000					
		Total	0	0.000	0	0.000	0	0.000	0.000

( <b>I</b> )(c)		ting holding of securities (including shares, warra and the securities of the total number of share	curities) of persons (	together wit	h PAC) belongi	ng to the catego	<u>.</u>		
Sr. No.	Ref-Num	Name of the shareholder	 	Shares as a percentage of total number of shares {i.e., Grand Total	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant
				(A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	and convertible securities) as a % of diluted share capital
				0.000					
		Total -Public [ 5% & above ]	C	0.000	0	0.000	0	0.000	0.000

# (I)(d) Statement showing details of locked-in shares

Sr. No.	Ref- Num		locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
		Total Locked in Shares	0	0.000	

# (II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

Sr. No.	Ref-Num	Name of theHolder	Type of	Number of	Number of shares	Shares underlying
			outstanding DR	outstanding	underlying	outstanding DRs as a
			(ADRs, GDRs,	DRs	outstanding DRs	percentage of total
			SDRs, etc.)			number of shares
						{i.e., Grand Total
						(A)+(B)+(C)
						indicated in
						Statement at para
						(I)(a) above}

## (II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying</u> shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Ref-Num	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	outstanding DRs	shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}