### (1)(a) Statement showing ShareHolding Pattern

Name of the Company : GM Breweries Ltd

**Quarter Ended : 31-12-2013 Scrip Code : 507488** 

| Partly paid-up Shares                 | INO Of Partly haid-lin Shares | As a % of total No. of<br>Partly paid-up Shares | As a % of Total no. of<br>Shares of the Company              |
|---------------------------------------|-------------------------------|---|--|
| Held by Promoters/<br>Promoters Group | 0                             |   |  |
| Held by Public                        | 0                             |   |  |
| TOTAL - D                             | 0                             |   |  |
|                                       |                               |   |  |
| Outstanding Conv. Securities          | No.of Outstanding Securities  | As a % of Total no.of<br>O/S Conv.Securities    | As a % of Total no.of shares of the Co., assuming full conv. |
| Held by Promoters/<br>Promoters Group | 0                             |   |  |
| Held by Public                        | 0                             |   |  |
| TOTAL - E                             | 0                             |   |  |

| Warrants :                            | INO of Warrants | As a % of Total no.of Warrants | As a % of Total no.of shares of the Co., assuming full conv. |  |  |
|---------------------------------------|-----------------|--------------------------------|--|--|--|
| Held by Promotors/<br>Promoters Group | 0               |                                |  |  |  |
| Held by Public                        | 0               |                                |  |  |  |
| TOTAL - F                             | 0               |                                |  |  |  |

| Total paid-up Capital of the |         |
|------------------------------|---------|
| Company assum- ing full      |         |
| conv. Of warrants &          |         |
| securities                   | 9358100 |

Scrip Code: 507488

**Quarter Ended: 31-12-2013** 

| Category code | Category of<br>Shareholder   | Number of<br>Shareholders | Total number<br>of shares | Number of<br>shares held in<br>dematerialized | d in percentage of total number of shares |                             | otherwise encumbered |  |  |
|---------------|--|---------------------------|---------------------------|---|---|-----------------------------|----------------------|--|--|
|               |  |                           |                           | form  | As a percentage of(A+B) <sup>1</sup>      | As a percenta ge of (A+B+C) | Number of<br>shares  | As a<br>% of Total<br>No. of<br>Shares |  |
| (A)           | Shareholding of Promoter and Promoter Group <sup>2</sup>                   |                           |                           |   |   |                             |                      |  |  |
| 1             | Indian   |                           |                           |   |   |                             |                      |  |  |
| a             | Individual/Huf   | 3                         | 5965768                   | 5965768                                       | 63.750                                    | 63.750                      | 122400               | 2.052                                  |  |
| b             | Central/State Gov  | 0                         | 0                         | 0   | 0.000                                     | 0.000                       | 0                    | 0.000                                  |  |
| c             | Bodies Corporates  | 1                         | 999548                    | 999548  | 10.681                                    | 10.681                      | 0                    | 0.000                                  |  |
| d             | Fins / Banks   | 0                         | 0                         |   |   |                             | 0                    | 0.000                                  |  |
| e             | Any Other specify  | 0                         | 0                         |   | 1   |                             | 0                    | 0.000                                  |  |
| e-1           |  | 0                         | 0                         | 0   |   |                             | 0                    | 0.000                                  |  |
| e-2           |  | 0                         | 0                         | 0   | 0.000                                     | 0.000                       | 0                    | 0.000                                  |  |
|               | Sub Total(A)(1)  | 4                         | 6965316                   | 6965316                                       | 74.431                                    | 74.431                      | 122400               | 1.757                                  |  |
| 2             | Foreign  |                           |                           |   |   |                             |                      |  |  |
| a             | Indv NRI/For Ind   | 0                         | 0                         | 0   | 0.000                                     | 0.000                       | 0                    | 0.000                                  |  |
| b             | <b>Bodies Corporate</b>  | 0                         | 0                         | 0   | 1   | 0.000                       | 0                    | 0.000                                  |  |
| c             | Institutions   | 0                         | 0                         | 0   |   | 0.000                       | 0                    | 0.000                                  |  |
| d             | Qualified For.Inv.   | 0                         | 0                         | 0   |   |                             | 0                    | 0.000                                  |  |
| e             | Any Other Specify  | 0                         | 0                         | 0   |   |                             | 0                    | 0.000                                  |  |
| e-1           |  | 0                         | 0                         |   |   | 0.000                       | 0                    | 0.000                                  |  |
| e-2           |  | 0                         | 0                         | 0   | 0.000                                     | 0.000                       | 0                    | 0.000                                  |  |
|               | Sub Total(A)(2)  | 0                         | 0                         | 0   | 0.000                                     | 0.000                       | 0                    | 0.000                                  |  |
|               | Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2) | 4                         | 6965316                   | 6965316                                       | 74.431                                    | 74.431                      | 122400               | 1.757                                  |  |
| (B)           | Public shareholding  |                           |                           |   |   |                             |                      |  |  |
| 1             | Institutions   |                           |                           |   |   |                             |                      |  |  |
| a             | Mutual Funds   | 0                         | 0                         | 0   | 0.000                                     | 0.000                       |                      |  |  |
| <u>и</u><br>b | Fins / Banks   | 0                         | 0                         | 0   |   | 0.000                       |                      |  |  |
| c             | Central/State Govt   | 0                         | 0                         | 0   |   |                             |                      |  |  |
| d             | Venture Cap Fund   | 0                         | 0                         | 0   |   |                             |                      |  |  |
| e             | Insurance Comp(s)  | 0                         | 0                         |   | 1   | 0.000                       |                      |  |  |
| f             | Foreign Ins Invest   | 0                         | 0                         | 0   | 0.000                                     | 0.000                       |                      |  |  |
| g             | Foreign Ven Cap In   | 0                         | 0                         | 0   | 0.000                                     | 0.000                       |                      |  |  |

Scrip Code: 507488

**Quarter Ended: 31-12-2013** 

| Category<br>code | Category of<br>Shareholder | Number of<br>Shareholders | Total number<br>of shares | Number of<br>shares held in<br>dematerialized | Total shareho<br>percentage<br>number of | of total<br>shares          | otherwise 6      | ledged or<br>encumbered                |
|------------------|----------------------------|---------------------------|---------------------------|---|--|-----------------------------|------------------|--|
|                  |                            |                           |                           | form  | As a percentage of(A+B) <sup>1</sup>     | As a percenta ge of (A+B+C) | Number of shares | As a<br>% of Total<br>No. of<br>Shares |
| h                | Qualified For.Inv.         | 0                         | 0                         | 0   | 0.000                                    | 0.000                       |                  |  |
| i                | Any Other -Specify         | 0                         | 0                         | 0   | 0.000                                    | 0.000                       |                  |  |
| i-1              |                            | 0                         | 0                         | 0   | 0.000                                    | 0.000                       |                  |  |
| i-2              |                            | 0                         | 0                         | 0   | 0.000                                    | 0.000                       |                  |  |
|                  | Sub-Total (B)(1)           | 0                         | 0                         | 0   | 0.000                                    | 0.000                       |                  |  |
| B 2              | Non-institutions           |                           |                           |   |  |                             |                  |  |
| a                | Bodies Corporates          | 143                       | 84534                     | 79134   | 0.903                                    | 0.903                       |                  |  |
| <u>u</u><br>b    | Individuals                | 143                       | 04334                     | 77134   | 0.703                                    | 0.703                       |                  |  |
|                  | i) upto Rs 1-Lac           | 6537                      | 1738067                   | 1263864                                       | 18.573                                   | 18.573                      |                  |  |
|                  | ii) above Rs1-Lac          | 8                         | 193440                    | 193440  |  | 2.067                       |                  |  |
| С                | Qualified For.Inv.         | 0                         | 0                         | 0   |  | 0.000                       |                  |  |
| d                | Any Other -Clr-Mem         | 121                       | 210063                    | 210063  | 2.245                                    | 2.245                       |                  |  |
| d-1              |                            | 0                         | 0                         | 0   | 0.000                                    | 0.000                       |                  |  |
| d-2              |                            | 0                         | 0                         | 0   | 0.000                                    | 0.000                       |                  |  |
|                  | -OCB                       | 0                         | 0                         | 0   | 0.000                                    | 0.000                       |                  |  |
|                  | -NRI                       | 55                        | 166680                    | 166680  | 1.781                                    | 1.781                       |                  |  |
|                  | Sub-Total (B)(2)           | 6864                      | 2392784                   | 1913181                                       | 25,569                                   | 25.569                      |                  |  |
| <b>(B)</b>       | Total (B)= (B)(1)+(B)(2)   | 6864                      | 2392784                   | 1913181                                       | 25.569                                   | 25.569                      |                  |  |
|                  | TOTAL (A)+(B)              | 6868                      | 9358100                   | 8878497                                       |  | 100.000                     | 122400           | 1.308                                  |
| (C)              | Receipts Receipts Receipts |                           |                           |   |  |                             |                  |  |
|                  | PROMOTER & PRO GRP         | 0                         | 0                         | 0   |  | 0.000                       |                  |  |
|                  | PUBLIC                     | 0                         | 0                         | 0   |  | 0.000                       |                  |  |
|                  | GRAND TOTAL (A)+(B)+(C)    | 6868                      | 9358100                   | 8878497                                       |  | 100.000                     | 122400           | 1.308                                  |

| Sr.No | Notes |
|-------|-------|
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|       |       |
|       |       |

#### (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Ref- No  | Name of the shareholder         |         |                         | hares pledged or otherwise encumbered |                |       |               | Details of | f warrant As a % of               |   | convertible<br>rities<br>As a % of  | Total shares<br>(including<br>underlying shares |
|---------|----------|---------------------------------|---------|-------------------------|---------------------------------------|----------------|-------|---------------|------------|-----------------------------------|---|---|---|
|         |          |                                 | Number  | grand total (A)+(B)+(C) | Number                                | shares<br>held |       | warrants held |            | convertible<br>securities<br>held | total No of<br>convertible<br>securities of | assuming full<br>conversion of<br>warrant and<br>convertible<br>securities) as a %<br>of diluted share<br>capital |   |
| 1       | 10128279 | JIMMY WILLIAM ALMEIDA           | 122400  | 1.308                   | 122400                                | 100.000        | 1.308 | 0             | 0.000      | 0                                 | 0.000                                       | 1.308   |   |
| 2       | 14165913 | JYOTI JIMMY ALMEIDA             | 186227  | 1.990                   | 0                                     | 0.000          | 0.000 | 0             | 0.000      | 0                                 | 0.000                                       | 1.990   |   |
| 3       | 14165948 | JIMMY WILLIAM ALMEIDA           | 5657141 | 60.452                  | 0                                     | 0.000          | 0.000 | 0             | 0.000      | 0                                 | 0.000                                       | 60.452  |   |
| 4       | 14182234 | ALMEIDA HOLDINGS PVT LTD        | 999548  | 10.681                  | 0                                     | 0.000          | 0.000 | 0             | 0.000      | 0                                 | 0.000                                       | 10.681  |   |
|         |          | Total Promoter & Promoter Group | 6965316 | 74.431                  | 122400                                | 1.757          | 1.308 | 0             | 0.000      | 0                                 | 0.000                                       | 74.431  |   |

| ( <b>I</b> )( <b>c</b> ) | Statement showing | ng holding of securities (including shares, warrant | s, convertible secu | rities) of persor   | s belonging                   | to the category   |   |  |  |  |
|--------------------------|-------------------|---|---------------------|---|-------------------------------|---|---|--|--|--|
| ( )( -)                  |                   | ding more than 1% of the total number of shares     |                     |   |                               |   |   |  |  |  |
|                          | 1 40110 4114 1101 | more visual 170 of vary votal number of bandles     |                     |   |                               |   |   |  |  |  |
| Sr. No.                  | Ref-Num           | Name of the shareholder                             |                     | Shares as a<br>percentage of<br>total number of<br>shares {i.e.,<br>Grand Total | Details                       | Details of warrant Det                                    |   | ertible securities   | Total shares (including<br>underlying shares<br>assuming full<br>conversion of warrant<br>and convertible<br>securities) as a % of |  |
|                          |                   |   |                     | (A)+(B)+(C)<br>indicated in<br>Statement at<br>para (I)(a)<br>above}            | Number of<br>warrants<br>held | As a % of<br>total No of<br>warrants of the<br>same class | Number of<br>convertible<br>securities held | As a % of<br>total No of<br>convertible<br>securities of the<br>same class | diluted share capital  |  |
|                          |                   |   |                     | 0.000   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   | Total   |                     | 0.000   |                               | 0.000   | ^   | 0.000  | 0.000  |  |
| -                        |                   | Total   | 0                   | 0.000   | 0                             | 0.000   | 0   | 0.000  | 0.000  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   | ·   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
| -                        |                   |   |                     | 1   |                               |   |   |  |  |  |
|                          |                   |   |                     | -   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     | 1   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               | -   |   |  | -  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     |   |                               |   |   |  |  |  |
|                          |                   |   |                     | l   |                               |   |   |  |  |  |

| (I)(c)  |         | ing holding of securities (including shares, warran<br>olding more than 5% of the total number of shares |                  | rities) of persons (to   | ogether with                  | PAC) belonging  | to the category                             | _  |  |
|---------|---------|--|------------------|--|-------------------------------|---|---|--|--|
| Sr. No. | Ref-Num | Name of the shareholder  | Number of shares | Shares as a<br>percentage of total<br>number of shares<br>{i.e., Grand Total | Details                       | s of warrant  | Details of convertible securities           |  | Total shares (including<br>underlying shares<br>assuming full conversion<br>of warrant and |
|         |         |  |                  | (A)+(B)+(C)<br>indicated in<br>Statement at para<br>(I)(a) above}            | Number of<br>warrants<br>held | As a % of<br>total No of<br>warrants of the<br>same class | Number of<br>convertible<br>securities held | As a % of<br>total No of<br>convertible<br>securities of the<br>same class | convertible securities) as<br>a % of diluted share<br>capital                              |
|         |         |  |                  | 0.000  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         | Total -Public [ 5% & above ]   | 0                | 0.000  | 0                             | 0.000   | 0   | 0.000  | 0.000  |
|         |         | Total -1 ubilc [ 376 & above ]   | 0                | 0.000  | 0                             | 0.000   |   | 0.000  | 0.000  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |
|         |         |  |                  |  |                               |   |   |  |  |

## (I)(d) Statement showing details of locked-in shares

| Sr. No. | Ref- Num | Name of the shareholder | locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/Promoter<br>Group/Public |
|---------|----------|-------------------------|------------------|--|-----------------------------------|
|         |          |                         |                  |  |                                   |
|         |          |                         |                  |  |                                   |
|         |          | Total Locked in Shares  | 0                | 0.000  |                                   |

### (II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Ref-Num | Name of theHolder | Type of        | Number of   | Number of shares | Shares underlying                        |
|---------|---------|-------------------|----------------|-------------|------------------|--|
|         |         |                   | outstanding DR | outstanding | underlying       | outstanding DRs as a                     |
|         |         |                   | (ADRs, GDRs,   | DRs         | outstanding DRs  | percentage of total                      |
|         |         |                   | SDRs, etc.)    |             |                  | number of shares                         |
|         |         |                   |                |             |                  | {i.e., Grand Total                       |
|         |         |                   |                |             |                  | $(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$ |
|         |         |                   |                |             |                  | indicated in                             |
|         |         |                   |                |             |                  | Statement at para                        |
|         |         |                   |                |             |                  | (I)(a) above}                            |
|         |         |                   |                |             |                  |  |

# (II)(b) <u>Statement showing Holding of Depository Receipts (DRs)</u>, where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| Sr. No. | Ref-Num | Name of the DR Holder | Type of        | Number of   | Number of   | Shares underlying                        |
|---------|---------|-----------------------|----------------|-------------|-------------|--|
|         |         |                       | outstanding DR | outstanding | shares      | outstanding DRs as                       |
|         |         |                       | (ADRs, GDRs,   | DRs         | underlying  | a percentage of total                    |
|         |         |                       | SDRs, etc.)    |             | outstanding | number of shares                         |
|         |         |                       |                |             | DRs         | {i.e., Grand Total                       |
|         |         |                       |                |             |             | $(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$ |
|         |         |                       |                |             |             | indicated in                             |
|         |         |                       |                |             |             | Statement at para                        |
|         |         |                       |                |             |             | (I)(a) above}                            |
|         |         |                       |                |             |             |  |
|         |         |                       |                |             |             |  |